

NEWS RELEASE

WESTERN CANADA'S INDEPENDENT CORPORATE FINANCE ADVISOR

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Capital West advises Vitalus Nutrition on a multi stage financing and recapitalization

Vitalus Nutrition Inc. is a leading supplier of speciality cream and milk protein ingredients for the food, beverage and nutraceutical industries. Its products are used in a wide variety of applications including baking, confections, dairy products, snack foods, infant formula, protein drinks and nutrition bars.



received debt financing from

and an equity investment from



BMO and Fulcrum Capital Partners have partnered with Vitalus management to provide the required capital to support strategic growth initiatives including expanded production of milk protein concentrate, the development of a process to produce a proprietary prebiotic fiber and the construction of a new facility for production of specialized dairy ingredients.

Fulcrum Capital Partners manages over C\$650 million of capital and is focused on investing and partnering with management teams to support growth initiatives.

In this transaction, Capital West Partners acted as exclusive financial advisor to Vitalus Nutrition.

CapitalWest

PARTNERS



Capital West Partners delivers specialized financial advice to management teams, publicly and privately owned businesses, corporations and government entities in Western Canada. Established in 1990, Capital West is an independent corporate finance firm based in Vancouver, BC, providing advisory services in the areas of:

- Divestitures
- Mergers & Acquisitions
- Financial Advisory
- Valuation & Fairness Opinions
- Restructuring

Active in all industry sectors, Capital West has a proven track record of success, working closely with entrepreneurs and management teams to structure, negotiate and flawlessly execute complex mid-market deals, all in the most efficient and effective manner in order to maximize shareholder value.

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